

Sunvalley Villas Committee Meeting Report

Committee Chair: Please complete, save, & submit this document by e-mail attachment Jeff, Erica, and KO
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Committee Name Treasury/Budget Committee

Meeting Date 18 May 2023

Committee Members in Attendance

Les Willems .. phone in

Click or tap here to enter text.

Ed Piotrowski

Click or tap here to enter text.

Committee Members Unable to Attend

Rick Krenn Away on Vacation

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Topics of Discussion

- Report on Budget review
- Status on Reserve Fund Study Update ?
- Update April 20 2023 Certificates of Deposit 8233 and 8274 was moved by PM to 7 Month CD at at 4.26%
- The PM reports 3 units are being pursued for more than 2 months arears.
- Page3 Pool 1 Ramada Maintenance Team Investigation/has progressed, Pricing Proposal expected soon, Review synopsis will be provided to Pool Committee / HOA for comments and to HOA Board for Direction.
- This Committee Report Form is excellent!
We look forward to seeing upgrades to HOA Meeting Minutes to follow through both detail and report timing.

Committee Actions

- This committee does not anticipate significant action until start of New Budget preparation in fall 2023

Next Meeting Date Based on the above , unless someone calls a special meeting , The next meeting could be 21 September or 19 October 2023 ?

Prepared by Les Willems Unit 253

Cc Ed Piotrowski

Rick Krenn